



**BOYS & GIRLS CLUBS**  
OF THE TWIN CITIES

## STOCK & MUTUAL FUND TRANSFER INFORMATION

Here are details needed to initiate a transfer of appreciated assets in support of the Boys & Girls Clubs of the Twin Cities. Please note that BGCTC is not automatically informed of donor information when these transfers are made.

Please notify us at 651-221-0330 or [smattson@bgc-tc.org](mailto:smattson@bgc-tc.org) of your transfer so we can properly acknowledge your gift.

## STOCK TRANSFER

Bank:

Bremer Bank

8555 Eagle Point Boulevard, PO Box 1000

Lake Elmo, MN 55042

Name on Account:

Boys & Girls Clubs of the Twin Cities

Routing Transit (ABA#):

096010415

Account #:

6742355

Federal Tax ID:

41-0842657

## MUTUAL FUND TRANSFER

For mutual fund transfers, please contact the bank above to arrange for a shell/bin account number. The bank will require the following information to begin the process:

- Delivering Firm Name
- Delivering Firm Account Number
- Delivering Firm Client Account Name
- Delivering Firm Client Account Number
- Asset Information (cusip number, name, and share amount)